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Wistron ITS Investor Conference

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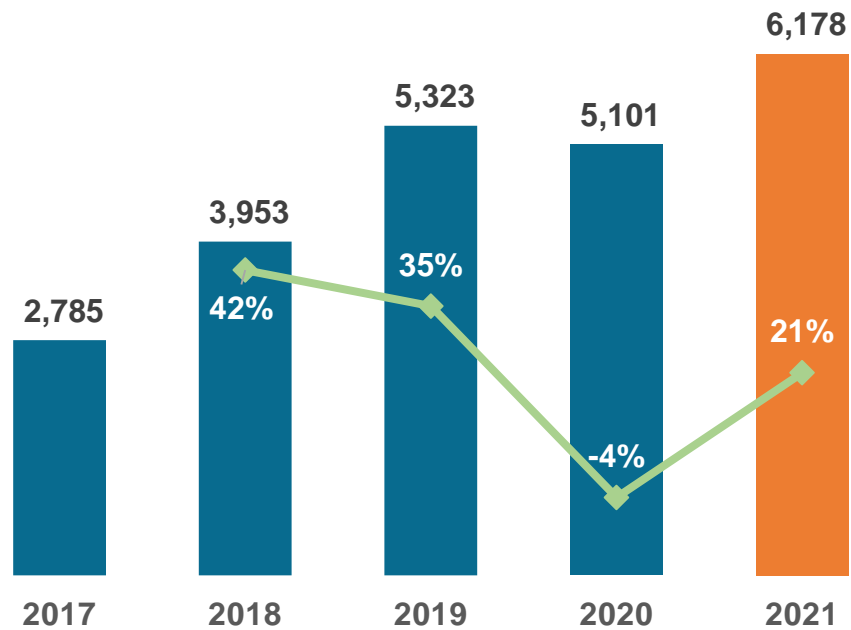
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- The financial numbers hereby are based on International Financial Reporting Standards (IFRSs).
- The consolidated financial numbers in 2021Q4 and Y2021 were unaudited.

2021 Financial Results

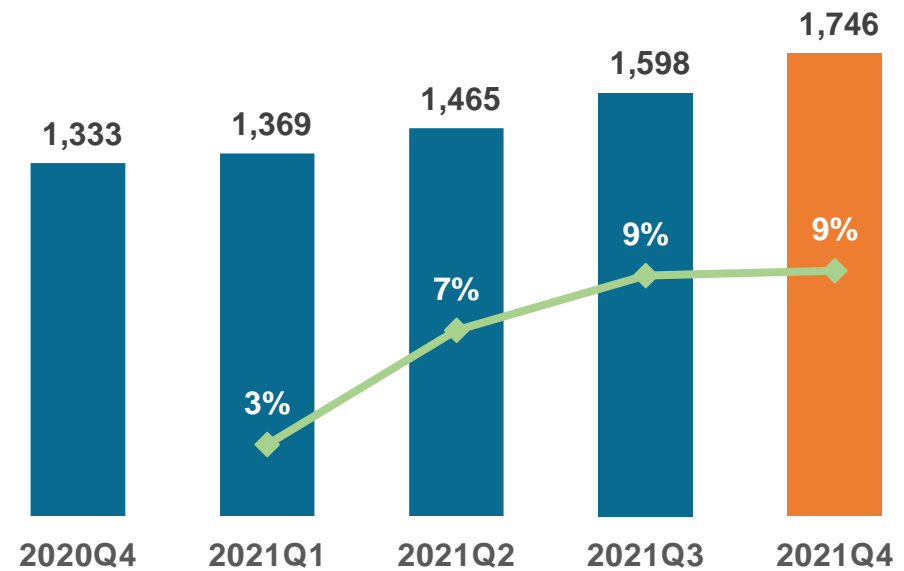
Revenue Performance

(in NT\$ millions)

Yearly Revenue & YoY

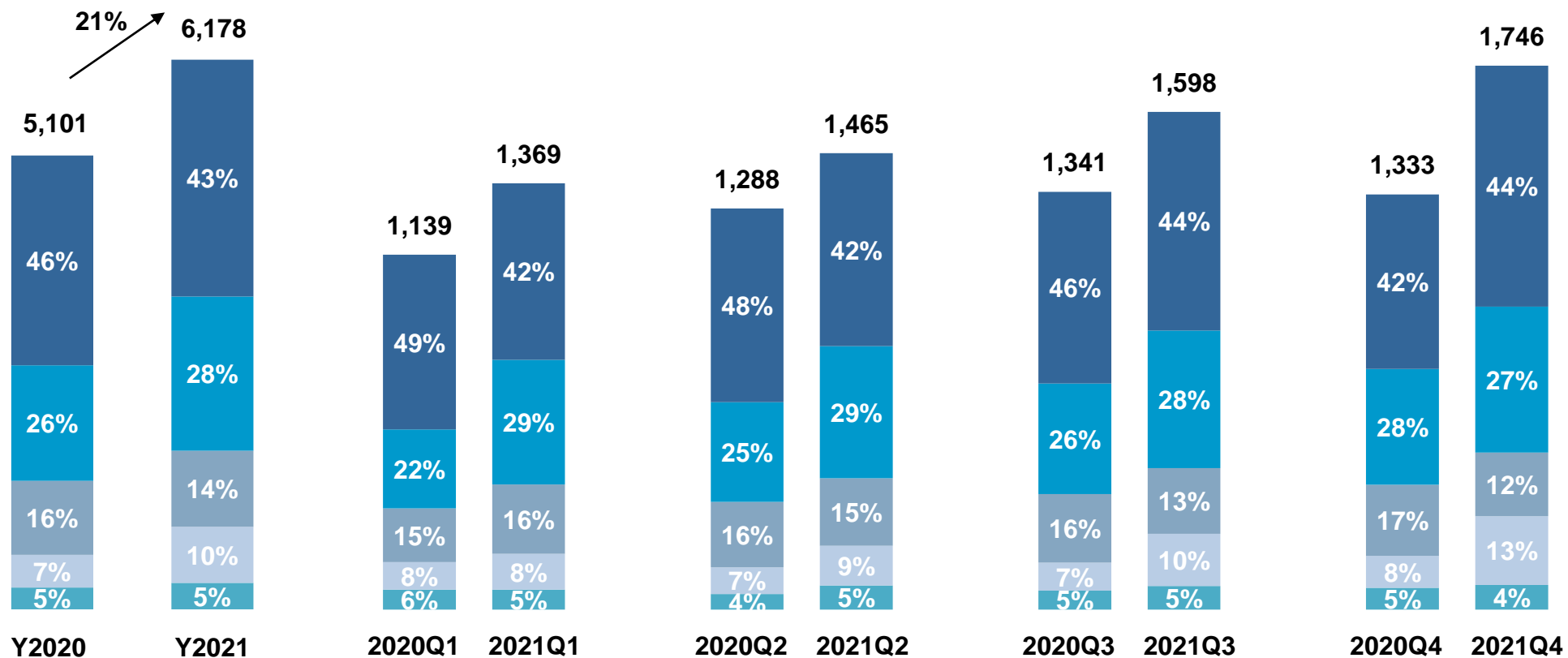


Quarterly Revenue & QoQ



Revenue Contribution by Sector

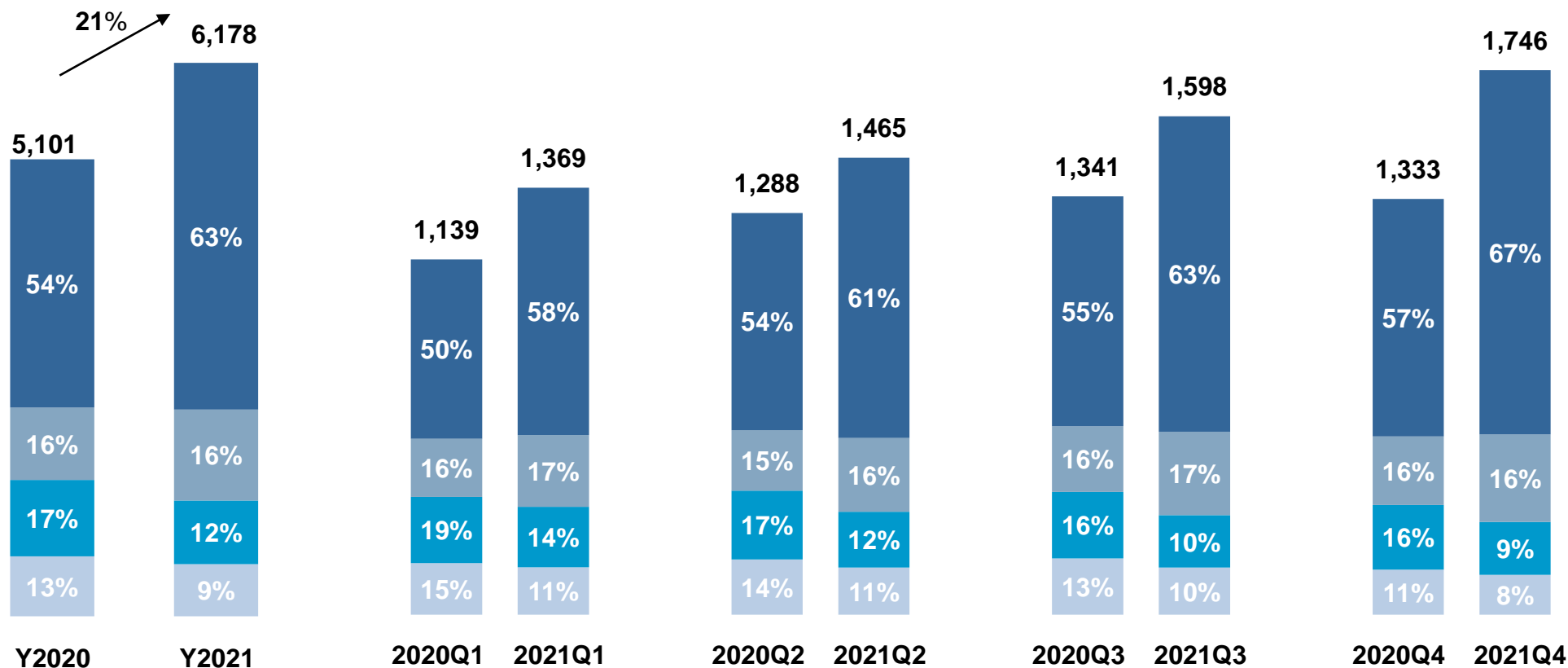
(in NT\$ millions)



	Y2021 vs Y2020	QoQ	Q4 YoY
IT & High Tech	13%	10%	38%
Finance	33%	6%	26%
Telecom	3%	-3%	-11%
MFG	72%	32%	117%
Others	21%	4%	13%

Revenue Contribution by Region

(in NT\$ millions)

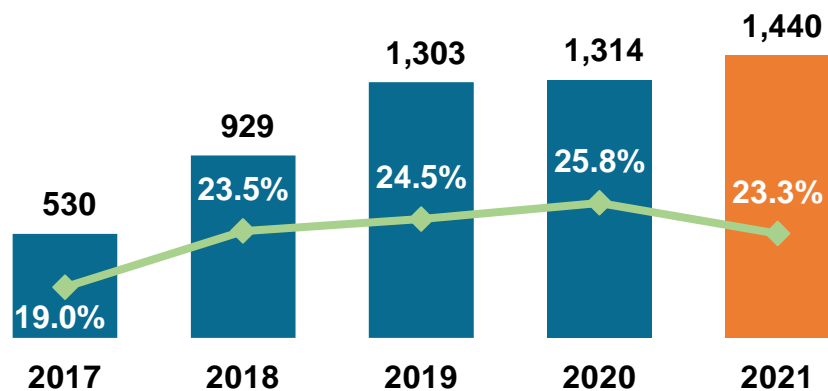


	Y2021 vs Y2020	QoQ	Q4 YoY
China	40%	16%	53%
Taiwan	25%	4%	27%
Japan	-17%	1%	-18%
US&Others	-13%	-15%	-12%

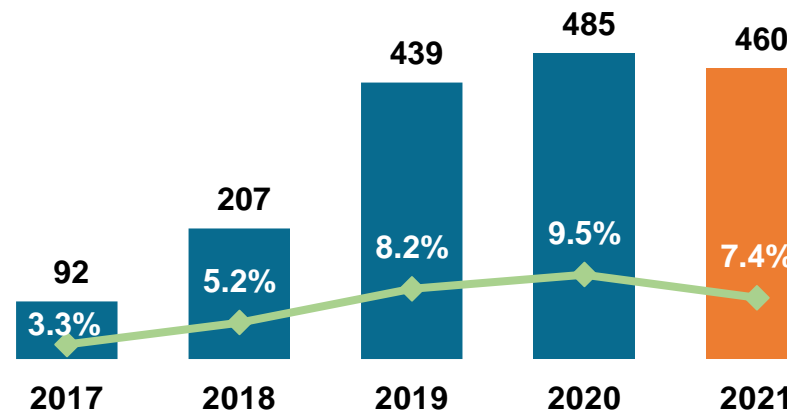
Profitability

(in NT\$ millions)

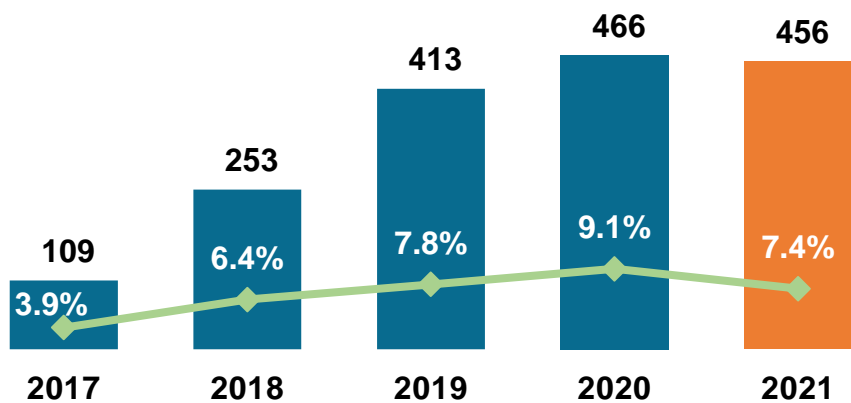
Gross Profit & GM%



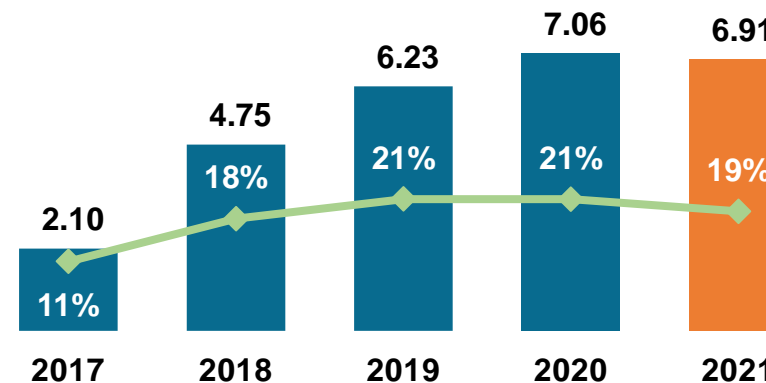
Net Operating Income & OPI%



Net Profit & NP%



EPS(NT\$) & ROE



Note: The consolidated financial numbers in 2021 were unaudited.

Outlook

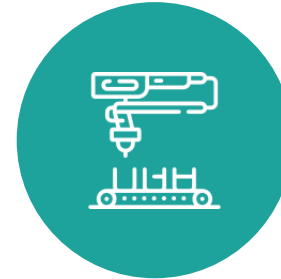
Growth Momentum



High Tech & Internet

International High tech Company, E-commerce, Internet Enterprises

Emerging Technologies
(AI, Big Data, Cloud, Mobile Internet, IoV, IoT, and Blockchain)



Intelligent Manufacturing and New Energy

Semiconductor, ICT, EV, and New Energy

Digital Transformation and Operation Services, Intelligent Manufacturer, Intelligent Driving, and Wind Energy



Finance

Financial Holding, Banking and Insurance Companies

Digital Banking, Fintech, Open Banking, Online Banking, Financial Ecosystem, E-Payment

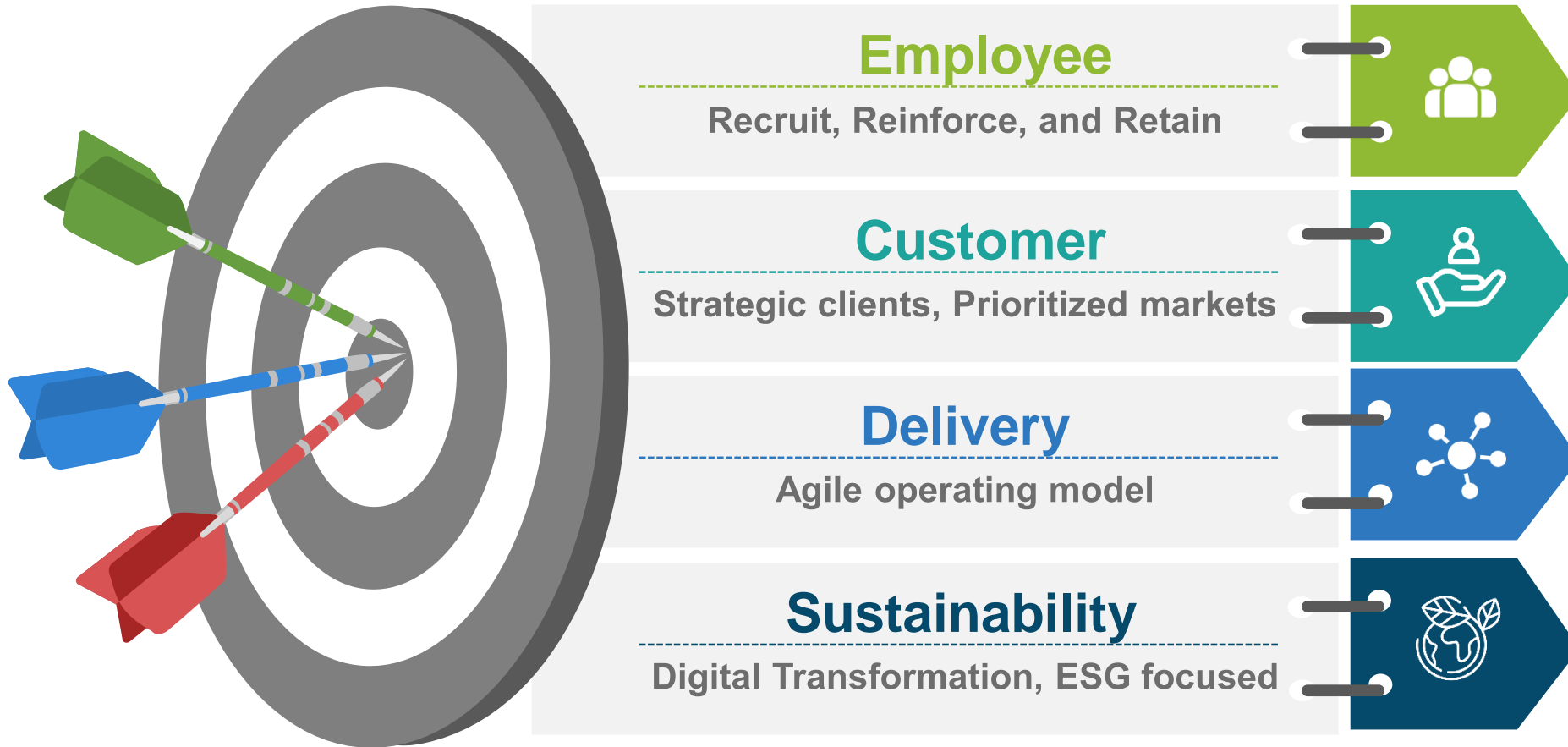


Telecom

Telecom Service Providers & Equipment Vendors

5G Infrastructure
Development, Testing, Maintenance, and Application
Smart City Application

Strategic Priorities



- **2022 Outlook :**

- Revenue and EPS to post YoY growth
- Greater China as the main growth engine

- **3-Year Outlook :**

- Continues to grow due to strong market demand.
- Greater China remains to be the main market.



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Together, with our clients,
we are primed to make the world better.

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Appendix

Y2021 & 2021Q4 Unaudited Consolidated Financial Report

Consolidated Income Statements (Year)

Expressed in thousands of New Taiwan Dollars, except for earnings per share amounts

	Y2021		Y2020		YoY		
Net revenue	\$	6,177,820	100%	\$	5,100,895	100%	21.1%
Gross profit		1,440,063	23%		1,313,714	26%	9.6%
Net operating income		459,818	7%		484,575	10%	(5.1%)
Profit before tax		515,132	8%		549,294	11%	(6.2%)
Net profit		455,634	7%		465,889	9%	(2.2%)
Basic EPS (in NTD)	\$	6.91		\$	7.06		

Note: The consolidated financial numbers in 2021 were unaudited.

Consolidated Income Statements (Quarter)

Expressed in thousands of New Taiwan Dollars, except for earnings per share amounts

	2021Q4		2021Q3		QoQ	2020Q4		YoY
Net revenue	\$ 1,745,790	100%	\$ 1,598,219	100%	9.2%	\$ 1,332,390	100%	31.0%
Gross profit	373,855	21%	385,830	24%	(3.1%)	327,096	25%	14.3%
Net operating income	97,009	5%	117,369	7%	(17.3%)	102,178	8%	(5.1%)
Profit before tax	109,671	6%	149,541	9%	(26.7%)	125,093	9%	(12.3%)
Net profit	113,968	7%	122,826	8%	(7.2%)	96,181	7%	18.5%
Basic EPS (in NTD)	\$ 1.73		\$ 1.86			\$ 1.47		

Note: The consolidated financial numbers in 2021Q4 were unaudited.

Consolidated Balance Sheets

Expressed in thousands of New Taiwan Dollars, except for book value per share amounts

	2021/12/31		2020/12/31			
Selected Items from Balance Sheets						
Cash and cash equivalents	\$	877,245	22%	\$	1,175,302	33%
Notes and accounts receivable, net (including related parties)		2,143,274	53%		1,467,925	40%
Property, plant and equipment		813,853	20%		810,501	22%
Total assets		4,017,697	100%		3,644,177	100%
Total liabilities		1,561,438	39%		1,308,959	36%
Total equity		2,456,259	61%		2,335,218	64%

Key Indices

Book value per share (in NTD)	\$	37.24		\$	35.52
DSO (Days)		108			104